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(the Company)

**Minutes of a general meeting of the
Company held at the offices of Celtic Resources Holdings Limited,
Fetcham Park House, Lower Road, Fetcham, Leatherhead, Surrey, KT22 9HD
on 18 September 2017 at 10 a.m.**

Present:	Chairman:	Nikolay Zelenskiy	(in the chair)
	Secretary	Evgeny Tulubenskiy	(secretary)
	Shareholders:	Ocean Management Ltd	(appointing Evgeny Tulubenskiy as proxy)
		Lynchwood Nominees Ltd	(appointing Nikolay Zelenskiy as corporate representative)

INTRODUCTION


1. The chairman announced that, in accordance with the statutes of the Company, a quorum of two qualifying persons was present.
2. It was unanimously agreed that the notice convening the meeting should be taken as read.
3. The chairman reported to the meeting the number of votes received by the Company for and against all the resolutions set out in the notice of meeting and the number of withheld votes.

AUTHORITY TO PURCHASE OWN SHARES

4. There was produced to the meeting a purchase deed made by the Company, which was made available to shareholders of the Company at the same time as notice of the general meeting was given (the **Shareholder Purchase Contract**).
5. The chairman proposed resolution number 1 set out in the notice of the meeting as an ordinary resolution of the Company, namely that the Company be and is hereby authorised for the purpose of Section 694 of the Companies Act 2006 to make off-market purchases (as defined in section 693(2) of the Companies Act 2006) in accordance with the terms of the Shareholder Purchase Contract and that the terms of the Shareholder Purchase Contract be and are hereby approved, be approved and adopted.
6. (a) There were no questions from the floor.
(b) A poll was demanded in accordance with the company's statutes by the chairman. The poll was taken immediately. The result of the poll was 336,116,776 votes in favour, 0 votes against the resolution and 0 votes withheld. The chairman therefore declared the resolution carried by the necessary majority.

CLOSE OF MEETING

7. There being no further business, the meeting then ended at 10.30 am.


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Nikolay Zelenskiy/Chairman/